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Metalline Mining Company Announces

Sample Results from Dormidos Concession Area

In April 2007 Metalline Mining Company, through its Mexican subsidiary Minera Metalin, S.A de C.V., acquired the Dormidos concession covering an area of 2326.0953 hectares. The Dormidos concession is located about 4 km north of the town of Sierra Mojada, Coahuila, Mexico and it is contiguous with other concessions owned by Minera Metalin in the area.

Mineral occurrences in the Dormidos concession area are discussed under the heading of the Peña Blanca mineralized zone in a report on the Sierra Mojada map sheet, published in May 2004 by the CONSEJO DE RECURSOS MINERALES, an agency of the Mexican Government. The authors of the report, Ing. Magdaleno Hernández Velázquez and Ing. Abelaid Loera Flores, describe lead, zinc, silver mineralization occurring in mantos and in karst-fillings in the limestone and consider them as analogous to Mississippi Valley type (MVT) ore deposits.

Our geologists have completed a first phase reconnaissance of the Dormidos concession area and examination of prospect pits and small mine workings in the area. Mineralized mantos and cave fillings (karst features) were observed. These range in thickness from less than a meter to about 2 meters. Results of sampling are given in the table below. The highest values observed are 321 gm/tonne Ag, 0.26% Cu, 22.5% Pb, and 36.72% Zn. These highest values do not occur in a single sample.

We will conduct follow-up on these interesting results as resources allow.

The sample numbers with G prefixes are character samples of rock chips of rocks considered to be interesting by our geologists. Samples with M prefixes are samples

from rock stockpiles selected by historical prospectors. Samples with C prefixes are channel samples that are cut to a strict protocol to obtain a more reliable sample of the average rock composition. The length of channel samples is given in the table. All samples were analyzed in the Vancouver laboratory of ALS-Chemex. Four-acid digestion and analysis by atomic adsorption spectroscopy were used. Zinc values above 30% were confirmed by ALS-Chemex using volumetric methods of analysis.

ANALYTICAL RESULTS

	gm/tonne	%	%	%	Length
SAMPLE	Ag	Cu	Zn	Pb	meters
G2406120301	1	<0.01	0.07	0.06	
C2406120302	<1	<0.01	0.09	0.07	1.72
G2406120401	79	<0.01	4.83	3.8	
G2406120402	78	<0.01	17.2	7.91	
G2406120403	24	<0.01	9.33	6.96	
G2406120404	205	<0.01	19.05	4.39	
C2406120405	41	<0.01	8.42	6.46	1.68
M2406120406	247	<0.01	2.01	9.25	
M2406120407	321	<0.01	1.57	15.25	
G2406120408	58	0.01	10.5	4.99	
G2406120409	11	0.01	0.91	4.05	
G2406120410	18	<0.01	3.11	3.51	
G2406120411	75	0.01	2.12	6.48	
G2406120412	35	<0.01	4.89	3.3	
G2406120413	182	0.01	12.5	5.81	
G2406120414	81	0.01	11.25	4.62	
G2406120415	19	<0.01	1.58	2.5	
G2406120416	30	<0.01	0.92	2	
G2406120417	42	<0.01	6.78	1.47	
G2406120418	307	<0.01	0.37	1.26	
C2406120419	6	<0.01	1.52	0.48	1.72
C2406120420	27	<0.01	4	2.55	1.7
M2406120501	111	0.01	5.91	10.3	
G2406120502	11	<0.01	5.92	2.52	
G2406120503	13	<0.01	10.5	1.18	
G2406120504	5	<0.01	3.74	2.17	
M2406120505	5	<0.01	34.05	0.55	
G2406120101	<1	<0.01	1.69	0.58	
G2406120102	<1	<0.01	2.6	0.79	
C2406120103	1	<0.01	2.04	0.74	1.7
G2406120104	1	<0.01	2.4	0.63	
C2406120201	1	<0.01	1.71	1.33	1.67
C2406120202	9	0.01	7.42	5.71	1.73
C2406120203	12	0.01	6.28	4.13	1.72
C2406120204	1	0.01	1.12	2.12	1.7

C2406120205	7	0.02	3.06	2.41	1.69
C2406120206	9	0.01	7.74	2.68	1.7
C2406120207	2	0.01	0.79	1.68	1.73
C2406120208	5	<0.01	14.65	0.91	1.73
G2406120209	17	<0.01	12.55	4.15	
M2406120210	48	0.01	5.57	7.9	
G2406120211	6	0.01	5.71	1.6	
G2406120601	<1	0.01	2.92	22.5	
G2406120602	<1	0.02	4.2	18.7	
G2406120603	<1	<0.01	0.62	9.67	
G2406120604	2	<0.01	1.02	1.36	
C2406120605	<1	<0.01	1.04	7.28	1.7
C2406120606	<1	<0.01	0.96	8.16	1.68
C2406120607	<1	<0.01	0.42	1.27	1.71
C2406120608	<1	<0.01	0.34	0.36	1.71
G2406120701	132	0.01	22.5	9.33	
C2406120702	9	0.04	1.28	2.55	1.69
M2406120703	11	0.01	24.8	2.56	
C2406120704	2	0.05	2.33	1.84	1.73
C2406120705	<1	0.01	1.53	1.11	1.7
C2406120706	89	0.03	1.95	13.4	1.72
C2406120707	4	0.01	10.05	1.41	1.71
C2406120708	2	0.02	1.92	1.64	1.71
M2406120709	6	0.01	36.72	1.32	
G2406120710	3	0.02	3.3	2.08	
G2406120711	2	0.26	7.19	1.65	
C2406120712	6	0.05	2.32	4.53	1.69
G2406120713	12	<0.01	1.97	0.88	
G2406120714	1	<0.01	1.36	0.81	
C2406120715	3	<0.01	4.56	0.39	1.71
G2406120801	7	0.02	14.15	5.22	
G2406120802	<1	0.01	2.2	2.43	
M2406120803	3	0.13	4.31	9.19	
M2406120804	<1	0.03	6.38	14.2	
G2406120805	1	0.02	3.76	6.04	
G2406120806	<1	<0.01	0.86	0.5	
G2406120807	<1	<0.01	0.87	0.34	
G2406120808	<1	<0.01	0.36	0.26	
G2406120901	<1	<0.01	0.08	0.07	
G2406120902	<1	<0.01	0.18	0.03	
G2406121001	29	0.01	27.9	1.21	
G2406121002	27	0.01	21.4	3.05	
G2406121003	42	<0.01	29.2	1.56	
C2406121004	40	<0.01	12.15	4.91	1.71
C2406121005	60	0.01	13.65	3.74	1.73
C2406121006	25	0.01	19.8	3.47	1.7
G2406121007	17	<0.01	17.65	1	
M2406121008	11	<0.01	27.8	0.72	

G2406121101	35	0.01	26.1	4.54	
G2406121102	25	0.01	4.37	2.77	
G2406121103	29	0.01	17.7	2.34	
G2406121104	13	0.01	8.54	3.34	
G2406121105	27	<0.01	6.3	3.57	
C2406121106	24	<0.01	16.6	7.08	1.72
C2406121107	78	<0.01	17.25	8.26	1.7
G2406121108	11	0.01	9.47	3.14	
G2406121201	9	<0.01	2.02	1.91	
G2406121202	14	<0.01	3.96	2.1	
C2406121203	6	<0.01	2.14	0.92	1.69
G2406121204	1	<0.01	0.5	0.33	
G2406121205	1	<0.01	0.46	0.2	
G2406121301	<1	<0.01	0.98	2.23	
G2406121302	<1	<0.01	0.91	1.94	
G2406121401	<1	<0.01	0.69	1.02	
G2406121402	6	<0.01	3.52	0.78	
G2406121403	20	0.01	6.25	2.47	
G2406121404	11	0.01	3.2	4.21	
G2406121405	11	<0.01	13.4	2.87	
G2406121406	19	<0.01	3.29	2.66	
C2406121407	63	<0.01	7.47	9.4	1.68
C2406121408	15	<0.01	2.59	4.4	1.7
G2406121409	5	<0.01	17.75	1.07	
G2406121410	12	<0.01	4.68	0.59	
G2406121411	19	<0.01	16.9	1.23	
G2406121303	2	<0.01	0.87	0.27	

Forward-Looking Statements

This news release contains forward-looking statements regarding future events and Metalline's future results that are subject to the safe harbors created under the Securities Act of 1933 (the "Securities Act") and the Securities Exchange Act of 1934 (the "Exchange Act"). These statements are based on current expectations, estimates, forecasts, and projections about the industry in which Metalline operates and the beliefs and assumptions of Metalline's management. Words such as "expects," "anticipates," "targets," "goals," "projects," "intends," "plans," "believes," "seeks," "estimates," "continues," "may," variations of such words, and similar expressions, are intended to identify such forward-looking statements. In addition, any statements that refer to projections of Metalline's future financial performance, Metalline's anticipated growth and potentials in its business and other characterizations of future events or circumstances are forward-looking statements. Readers are cautioned that these forward-looking statements are only predictions and are subject to risks, uncertainties, and assumptions that are difficult to predict, including those identified elsewhere herein and Metalline's Annual Report on Form 10-KSB for the fiscal year ended October 31, 2006 under "Risk Factors." Therefore, actual results may differ materially and adversely from those expressed in any forward-looking statements. Metalline undertakes no obligation to revise or update any forward-looking statements for any reason.